

New Carlisle Federal Savings Bank

Switch Kit

Switch Your Checking or Savings Account

1...Open your new New Carlisle Federal checking account.

To open a *Lifestyle Freedom* or *Lifestyle Choice* Checking Account, visit any New Carlisle Federal office.

2...Move your transactions to your new account.

Change your direct deposit to New Carlisle Federal.

For payroll Direct Deposit, fill out the enclosed Payroll Direct Deposit Change form and give it to your employer's payroll office or New Carlisle Federal.

To change your Social Security Direct Deposit, call the Social Security Administration at 1-800-772-1213 and tell them that you want your Direct Deposit to go to New Carlisle Federal. Be prepared to give them your New Carlisle Federal account number and routing number (242272463).

Switch your automatic payments or withdrawals to New Carlisle Federal.

Use the enclosed Automatic Withdrawal Change form to contact any organization that you have authorized to make automatic withdrawals from your account and let them know that you have switched to New Carlisle Federal. You will need to include a voided check or one of your deposit slips.

Let outstanding checks and automatic withdrawals clear your old account.

Leave enough money to cover your outstanding checks. It may take several weeks for everything to clear.

3...Close your old account.

Ask your old financial institution to close your account.

Request a check for the remaining balance. Use the enclosed form to make it easy. Just make sure all your transactions have cleared before closing.

Destroy your checks and ATM/Debit Card from your old financial institution.

***Lifestyle* CHECKING**

***Lifestyle* FREEDOM Checking**

A free, non-interest bearing account with no monthly service charge, no minimum balance requirement and unlimited check writing with no additional fees. So you have the freedom to use your account as often as you like. Or access your account with your New Carlisle Federal Visa Debit Card or ATM Card.

***Lifestyle* CHOICE Checking**

Enjoy the advantages of an interest-bearing account. Maintain the same average monthly balance and pay no service charge either. You can access your account by check or with your New Carlisle Federal Visa Debit Card or ATM Card. And there's no service charge or minimum balance requirement for customers age 65 or older.

FREE CHECK SAFEKEEPING

With all New Carlisle Federal *Lifestyle* Checking Accounts, we'll keep your canceled checks safe and secure for you. Copies of individual checks can be obtained from our offices if needed. Or, if you prefer, all canceled checks will be returned to you each month for a low monthly fee on any *Lifestyle* Checking Account.

Checking and Savings Account Transfer Form

Date: _____

Former Bank Name and Address:

Dear Madam or Sir:

I/we have established a new ___ checking or ___ savings account with New Carlisle Federal Savings Bank.

I/we would like you to close out my/our ___ checking or ___ savings account # _____ with you, as soon as possible. Please send a check in my/our name(s) to:

New Carlisle Federal Savings Bank
P. O. Box 245
New Carlisle, Ohio 45344-0245

Sincerely,

Please print your name

Please print your name

Signature

Signature